

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: : **Chapter 11**
: :
MOTORS LIQUIDATION COMPANY, et al., : **Case No.: 09-50026 (REG)**
f/k/a General Motors Corp., et al. :
: **(Jointly Administered)**
Debtors. :

X

CERTIFICATE OF SERVICE

This is to certify that on November 14, 2012, I caused to be served true and correct copies of *Answer by General Motors LLC in Opposition to Motion of the TPC Lenders for (I) A Determination that the Bankruptcy Court's Decision on Valuation Methodology is a Final Order or, in the Alternative, (II) Leave to Appeal the Bankruptcy Court's Decision on Valuation Methodology*, by electronic mail on all parties receiving notice via the Court's ECF System, and upon each of the persons and entities listed on the annexed Exhibit A, by causing copies of same to be delivered *via* email and/or overnight mail, at the last known addresses as indicated on Exhibit A.

Dated: New York, New York
November 19, 2012

KING & SPALDING LLP

By: /s/ Scott Davidson
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